



Prophix for Microsoft Dynamics 365

Streamline Your FP&A With Cloud-Based Corporate Performance Management (CPM) Software

Accelerate your understanding of your core business data by integrating Dynamics 365 with Prophix's Corporate Performance Management (CPM) software. Transform your FP&A processes with workflows, automated report generation and distribution, and visual analytics. Customizable dashboards help you visualize trends and track key KPIs. Leverage Prophix's Artificial Intelligence (AI) to accelerate insights, automate tasks, and spot anomalies when closing the books at year- or month-end.

The combined power of Prophix and Dynamics 365 Finance or Business Central unifies your ERP, CRM, and HR data, giving a single view into your financial truth.

Power Your Finance Transformation with Prophix to:

- Budget faster with greater accuracy
- Forecast out further with greater agility
- Prepare for market shifts with scenario planning
- Simplify consolidations
- Close the books faster and with greater assurance
- Streamline reporting
- Automate FP&A processes with workflow & AI

By streamlining your FP&A processes with Prophix, you can plan more frequently and deliver complete insights for intelligent data-driven decision-making.

The Prophix Difference:

- Designed by finance for finance
- Fast deployment means quick results
- Secure and accessible cloud platform
- Intuitive web interface
- Visual analytics and custom dashboards
- Seamless integration with all Microsoft ERP solutions
- Prophix connects with Microsoft 365 applications, including Excel, PowerPoint, and Power BI

Still Running Dynamics GP, SL, AX, or NAV?

Prophix seamlessly integrates with all Microsoft ERP products, including GP, SL, AX, and NAV. As you take the next step with Microsoft Dynamics 365 Finance or Business Central, Prophix will continue to elevate your financial performance and add value before, during, and after your migration.

Microsoft Dynamics AX

Microsoft Dynamics GP

Microsoft Dynamics NAV

Microsoft Dynamics SL

Upgrade from Microsoft FRx or Management Reporter

With no new releases planned for Microsoft FRx and a limited life left with Management Reporter, it's time to upgrade your reporting and analysis software. Prophix is a modern, cloud-based planning solution that will eliminate the time, errors, and frustration of using disconnected spreadsheets for corporate planning.

About Prophix

Your business is evolving. And the way you plan and report on your business should evolve too. Prophix helps mid-market companies achieve their goals more successfully with innovative, cloud-based Corporate Performance Management (CPM) software. With Prophix, finance leaders improve profitability and minimize risk by automating budgeting, forecasting and reporting and puts the focus back on what matters most – uncovering business opportunities. Prophix supports your future with AI innovation that flexes to meet your strategic realities, today and tomorrow. Over 1,500 global companies rely on Prophix to transform the way they work.

Head Office

350 Burnhamthorpe Road W,
Suite 1000 · Mississauga, Ontario
Canada · L5B 3J1
+1 (905) 279 8711
info@prophix.com
www.prophix.com

Additional Offices

USA: +1 (800) 387 5915
UK: +44 (0) 118 900 1900
Europe: +45 7023 2375
DACH Region: +49 69 509 565 605
Brazil (Rio de Janeiro): +55 21 3094 3900
Brazil (São Paulo): +55 11 3583 1678

