



Financial Reporting with Prophix

Better Results from Powerful Insights

Are you being held back by segmented, time-consuming, and repetitive reporting and analysis? Would you rather spend your time making strategic, data-driven business decisions?

With expedited insights from Prophix, you can act on your data faster and more intelligently with better collaboration.

Free up your team to make strategic decisions by eliminating the time they typically spend combing through data by streamlining reporting, distribution, commentary, and everything in between.

The story your data tells you should be easy to follow, consume, and act on.

Your Journey to Actionable Insights

Your data should work for you – not the other way around.

Finance professionals spend more time looking for the data they need, rather than acting on it. Prophix centralizes financial and operational data, giving you a single view of your financial truth.

Your reports should be more than a standalone deliverable - they should serve up deeper financial analysis that motivates action.

As owners of report creation, finance teams are often the first line of contact for questions such as, “how does this compare to last year?” or “how does this impact our forecast?”

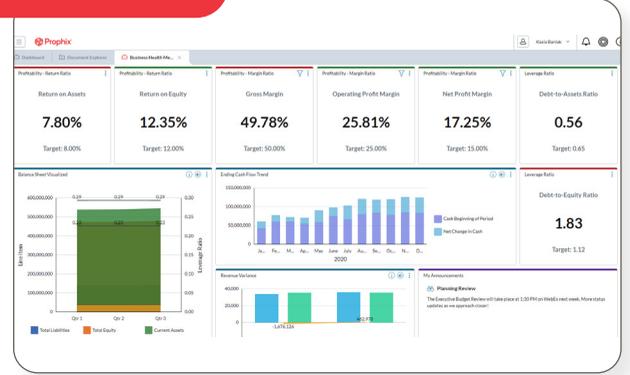
Dashboards are the starting point to a richer data journey.

With personalized Dashboards from Prophix, your team can stay on top of KPIs, identify key trends, and navigate to important reports.

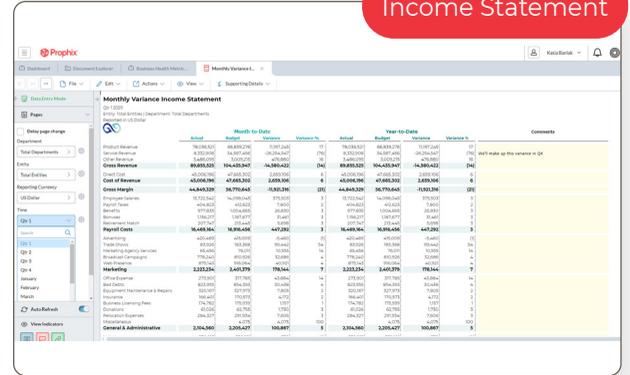
Gain insight into your department leaders' budget variance commentary by leveraging comments and row notes throughout your data. Create complex reports with ease and without any IT involvement.

Prophix's reporting and analysis capabilities were designed with cross-company collaboration and self-service in mind.

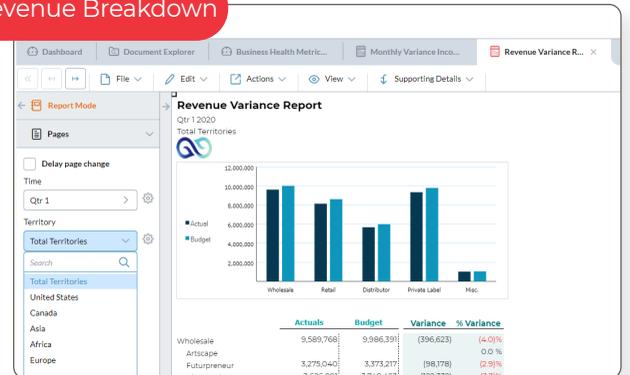
Dashboard



Income Statement



Revenue Breakdown



Invoice Level

The screenshot shows an 'Invoice Level' report with a detailed data table. The table includes columns for Invoice Number, Amount, Customer ID, Customer Name, Invoice Date, Invoice Amount, Salesperson, and Value. The data is organized by territory and includes various customer names like ACT, C1500, and Futurpreneur. A red arrow points from the revenue breakdown to this report.

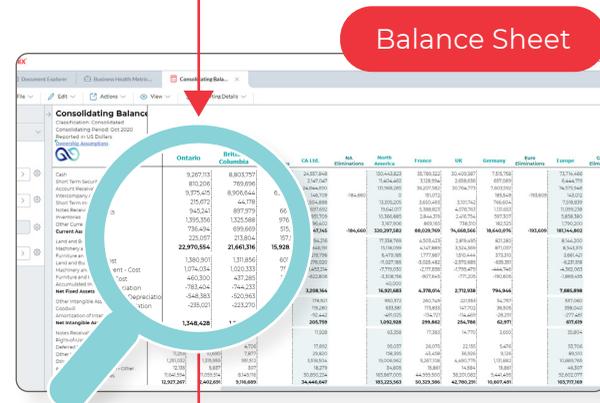
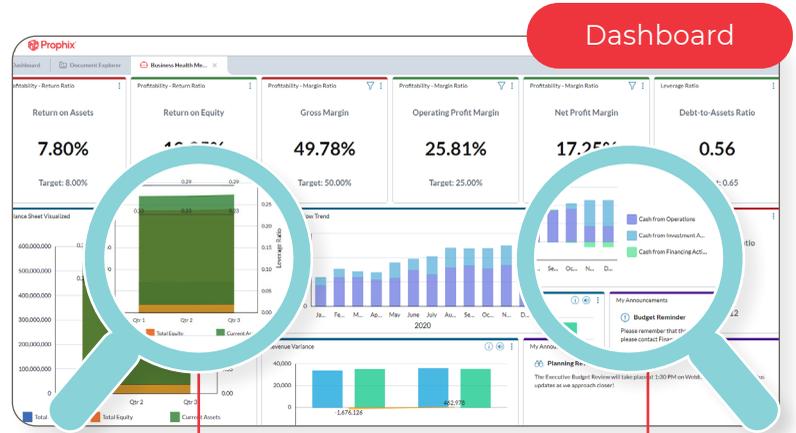
Take Your Reporting to the Next Level of Efficiency

Expedite decisions with a consistent and impartial AI-generated narrative on key factors that drive your business.

Empower leadership and strategic stakeholders to self-serve and dive into the data to understand important trends and variances on any report with auto-generated insights. Gain peace-of-mind that stakeholders across the company are working with the same consistent and trustworthy voice.

The office of finance can spend more time acting on what drives trends rather than looking for them by minimizing follow-ups required or the need to document details, allowing them to focus on being a strategic partner to the business.

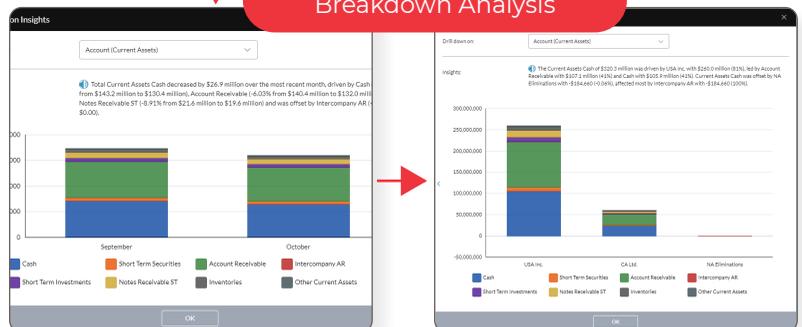
Save time and increase productivity by making your data journey accessible to all levels of your organization.



Cashflow with AI Generated Narrative



AI Generated Variance and Breakdown Analysis





A Single, Secure Source of Truth

Leave time-consuming, repetitive, and redundant data-compiling tasks in the past. Sensitive information is centrally managed and flexible to apply on an individual or group level. By integrating all your data in Prophix, you will have a single, secured, and unified view of your financial truth to help you make better decisions faster and with greater confidence.



Save Time with Intelligent Report Assembly & Distribution

Monthly data collection, validation, and translating complex spreadsheets into key reports should be tasks of the past. Leverage a 'set it and forget it' approach instead. Prophix's automation and Artificial Intelligence (AI) provides a hands-free approach by expediting report creation, assembly and report package distribution. You'll no longer have to rely on your IT department and delivery of reports to stakeholders outside of finance is seamless, scheduled, and maintenance-free.



Better Decision-Making with an Expedited Close

What if you could enter adjustments to meet compliance standards, manage intercompany eliminations, and apply ownership assumptions all in one place? Prophix expedites month-end close for any company structure and any reporting framework requirement. Push consolidated reports out of Prophix with auditability built-in.

About Prophix

Your business is evolving. And the way you plan your business activities and report on them should evolve too. To empower mid-market companies to achieve their goals, Prophix provides an integrated, cloud-based platform to the Office of Finance; one that delivers planning, budgeting, reporting, forecasting and consolidation solutions. With Prophix, finance leaders improve profitability and minimize risk and puts the focus back on what matters most – uncovering business opportunities. Prophix supports your future with AI innovations that adapts to meet your strategic realities, today and tomorrow. Over 2,500 active customers around the globe rely on Prophix to transform the way they work.

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