

Prophix On-Premise vs Cloud

Features	Smart Client On-Premise	*Web Client On-Premise	Web Client Cloud	Enhancements
1. Capabilities Reimagined				
Dashboard Studio	✗	✓	✓+	New visual analytics tool with a modern, intuitive user interface, +additional chart types, expanded display/sorting options, autotext and multiple startup dashboards
Help	✓	✓	✓+	Improved access to Prophix Help files, including +context sensitive help (opens the help page that relates to the Prophix app you're currently in)
Journals Manager	✗	✗	✓+	+Replaces Financial Controller 2.0 (Smart Client) with revamped capabilities for consolidations and better auditability
Microsoft 365 Add-In – Analyzer	✗	✗	✓+	+Replaces Prophix for Excel (Smart Client) with enhanced capabilities and automation including Prophix Functions: use Excel-like functions to bring Prophix data into your spreadsheets without data views
Microsoft 365 Add-In – Contributor	✗	✗	✓+	+Prophix templates rendered in Excel, wrapped in security and accessed through workflow tasks. Enhanced replacement for Offline Data Entry with less Administrator intervention required
Microsoft 365 Add-In – Presenter	✗	✗	✓+	+View Prophix data from within PowerPoint slides
Page Notes (Template Studio)	✗	✗	✓+	+Enter text directly on the face of Template Studio reports tied to specific pages of a report
Row Notes (Template Studio)	✗	✓	✓	Enter text directly on the face of Template Studio reports tied to specific member combinations and copy between versions/time periods manually or via Infoflex - Replaces cell comment reporting
Web Links	✗	✓	✓	Replaces bookmark file type. Allows users to access a URL directly from Prophix
2. New Artificial Intelligence Automations				
AI Insights - Chart Insights (Dashboard Studio)	✗	✗	✓+	+Automated AI driven narrative summary of key trends in charts
AI Insights - Contribution Insights (Template Studio)	✗	✗	✓+	+Automated AI driven narrative summary behind the discrepancy between two data points (variances)
AI Insights - Report Insights (Template Studio)	✗	✗	✓+	+Enhance variance reporting by adding trend narratives directly into Row Notes when in Data Entry mode
AI Insights - Task Assistant	✗	✗	✓+	+Talk to Prophix via voice or written text to run processes, send notifications and show tasks
Anomaly Detection	✗	✗	✓+	+Ability to review all transactions, detect abnormal entries or data points, and notify financial controller to speed up financial close and reduce loss
Notification Hub	✗	✗	✓+	+Automatic notifications for completed processes, Workflow tasks & maintenance updates - unread notifications are emailed to users based on their notification settings

✗ Not available ✓ Available ✓+ Available with **Cloud only** enhancements

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3. Security, Access & Auditing				
Advisor	✗	✗	✓+	+Take your models to the next level by incorporating Prophix best practices and expertise on a regular basis, powered by AI and cloud data analytics
Data Integration	✗	✗	✓+	+Advanced ETL tool facilitating data integration from multiple systems into Prophix - Requires installation of an integration agent at customer site for connecting to on-premises data sources
Security Manager	✓	✓	✓+	Improved user experience, now with purpose built audit reporting, +password policy control (if using Prophix authentication) and ability to send or reset user passwords
Multi Factor Authentication (MFA-Security Manager)	✗	✗	✓+	+Integrates Prophix authentication with the customer's existing DUO infrastructure for an additional layer of security
Single Sign On (SSO - Security Manager)	✗	✗	✓+	+Replaces Prophix authentication with the customer's existing SAML 2.0 compliant SSO Identity Provider, including ADFS, Azure AD and Okta - gives the customer's Information Security team additional oversight for application access
System Settings Drawer (Security Manager)	✓	✓	✓+	Enhanced administrator visibility and control over data precision settings and +session timeouts
System Hub	✗	✓	✓	Replaces System Monitor with more features and an enhanced experience including tracking and control over auditing, system usage and system
Auditing Drawer (System Hub)	✗	✓	✓+	Improved auditability features including a revamped +Audit Log, tracking of login events, object history and data history
System Usage Drawer (System Hub)	✗	✓	✓+	Enhanced administrator visibility and control over system locks, active cube queries, +active sessions and error logging
4. Reporting, Planning and Modelling				
Ad hoc Analysis	✓	✓	✓+	More features, ability to open multiple data views simultaneously, +Hide No Access Rows/Columns, enhanced error logging, and improved user experience with optimized performance for the cloud and mobile devices
Announcements Studio	✗	✓	✓	Centralized creation and management of announcements, allowing them to be displayed in Dashboards and pushed to the Notifications Hub
Cell Comments	✓	✓	✓	Improved and more intuitive interface
Detailed Planning Manager	✓	✓	✓+	Improved user experience, including new optimizations, +additional validation around cube status and improved Workflow integration

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4. Reporting, Planning and Modelling (Continued)				
Detailed Planning Schedules	✓	✓	✓+	Improved user experience with enhanced filtering, sorting, +additional validation around cube status and downloading capabilities
Document Explorer	✓	✓	✓	Improved folder security, easier and more intuitive user experience with Favorites Manager, Recent Files and Process Files
Drill Across	✓	✓	✓	Improved user experience
Line Item Reporting	✓	✓	✓	Improved user experience
Line Item Schedules	✓	✓	✓	Improved user experience
Model Manager	✓	✓	✓+	Queue up changes and publish when desired. Impact analysis to prevent accidentally publishing inadvertent changes, improved user experience with all cubes on the same screen and +easier setup of Custom Versions and Time Perspectives without needing MDX expertise
New Cube Wizard	✓	✓	✓	Improved user experience
Process Manager	✓	✓	✓+	Enhanced Task Log with filtering and sorting capabilities, +Restart Services , new processes for Export Dimension, +import and export Line Item Details, Predictive Forecast, and Infoplex improvements allowing copying Row Notes between versions/time periods
Report Binder	✓	✓	✓+	Improved with continuous page numbering, enhanced report distribution to a wider audience by including Prophix Contributor users and +special settings for improved speed
Template Studio	✓	✓	✓+	More features and improved user experience with +Row Filtering, Hide No Access Rows/Columns, improved formatting for Dynamic Named Sets and optimized performance for the cloud and mobile devices
Workflow Manager	✓	✓	✓	Automate financial processes using the updated and intuitive Visual Workflow Manager
5. Financial Consolidation & Close				
Financial Consolidation	✗	✗	✓+	+Streamline financial close by eliminating manual processes and automating the recurring ones. Run consolidations in mere seconds, gain insights that drive better business outcomes, and complete auditability resulting in a faster, more accurate and confident close
Intercompany Management	✗	✗	✓+	+Simplify reconciliations by improving collaboration, efficiency, and confidence in your reconciliated data. Eliminate manual, error-prone processes results in a faster, more accurate close

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